

Save By The Bell Consent Form

Are you an individual entrusted to a "prominent public function" or a family member or close associate of someone who is? Yes No

Note: A Prominent Public Function is for example, if you, a family member or close friend is a politician or a senior ranking military officer then they are "politically exposed".

I hereby permit Discovery Credit Union Ltd to confirm full details which I have provided regarding the aforementioned pupil with the Head Teacher at his/her school, thus enabling the pupil to join Save By The Bell.

Sponsor's Name:

Signature:

Date:

Please return the completed application form either to school/nursery office or post it to us at the address provided.

Data Protection Statement

In accordance with the principles of Data Protection legislation, Save by the Bell will use your personal details for managing your account. More information can be found on our Privacy Notice or at : <http://www.savebythebell.org/privacy-notice>

FOR OFFICE USE ONLY

Account Number:

Date Opened:

NS SM WL NP HI CER

Cut along the dotted line

Helpful Information

Contact Details:

FREEPOST
Save By The Bell
Central Library
Wellgate Centre
Dundee
DD1 1DB

Tel No: 01382 431576

Email: info.savebythebell@dundeecity.gov.uk

Web Address:

www.savebythebell.org

 Follow us

If you're interested in saving or borrowing with Discovery Credit Union Call 01382 431505 or visit www.discoverycu.co.uk for more information.



Saving as we grow...



working in partnership with
discovery
credit union

Questions & Answers

1. What is Save By The Bell?

Save By The Bell has been set up to give young people in Dundee the opportunity to learn about saving and an understanding of how money works. We work with Discovery Credit Union and operate in most of the city's schools giving the pupils a chance to save regularly.

2. How does the Savings Club Work?

Each school has been set up with a Savings Collection Point where the pupils can deposit their money. Any sum of money can be deposited, no sum is too small! We want the pupils to see how quickly their money can grow if they deposit something on a regular basis.

3. Who runs the Savings Club?

We have pupil volunteers who are trained to be tellers and run the Savings Club. They are trained in all aspects including checking deposit slips, counting money, completing banking sheets and updating Savings Books. An adult is always present to support and supervise the pupil tellers.

4. Are Savings Safe?

Discovery Credit Union is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Deposits are protected by the Financial Services Compensation Scheme (FSCS) - the same way as banks and building societies.

5. Who is Save By The Bell for?

It is presently set up for most Dundee Primary Schools and a few Nurseries to give the pupils an opportunity to save.

6. What happens when you finish Primary School?

When savers leave Primary School their account will be automatically transferred to Discovery Credit Union Junior Savers. Your account will continue as a Discovery Credit Union Junior Saver until the age of 16.

If you have any questions we have not answered above, please get in-touch by phone or e-mail.

Simply the Small Print made easy...

ACCOUNTS

Save By The Bell accounts are for young people of Nursery & Primary School age. Opening an account is hassle free. The application simply has to be completed and signed by an adult who acts as the sponsor for the account.

DEPOSITS

During term time, money can be deposited at the Collection Point in the School. A deposit slip must be signed by the pupil's parent or guardian (sponsor). During school holidays deposits can be made at any of Discovery Credit Union's Collection Points.

WITHDRAWALS

To withdraw money from a saver's account a withdrawal slip must be completed. This may be given along with the Savings Card to the teller at School/Nursery, otherwise it may be handed in or posted to the Save by the Bell Office at the Central Library. The money withdrawn will be paid by bank transfer into the sponsor's bank account.

Please make sure that you tell us if you have changed your address.

IDENTIFICATION

All that is required is your permission to confirm the pupil's ID with their Head Teacher. (Please complete the attached application form).

PARTNERS

Save By The Bell is supported by Dundee Partnership through the Discover Opportunities initiative and through the Education Department. The savings accounts are held with Discovery Credit Union Ltd.

Footnotes:

1 Regulations stipulate that no more than £15,000 can be held in an account at any one time.

2 Details of Collection Points will be issued as part of the Saver's Starter Pack.

Save By The Bell Application Form

Please complete this form in BLOCK CAPITALS and return to: FREEPOST, Save By The Bell, Central Library, Dundee, DD1 1DB.

The Saver is the pupil who attends the participating school.

Saver's Full Name:

Saver's D.O.B: Male: Female:

Saver's Full Address:
Saver's Postcode:

School Attended:

Class Attended:

The Sponsor is the consenting adult who opens the account for the pupil.

Sponsor's Full Name:

Sponsor's Address:
Sponsor's Postcode:

Contact Numbers: Day: Evening:

Email address:

Please state your relationship with the child:

Mother Father Guardian Other Please specify